## **DEL GATTO PRESENTATION DISCLAIMERS**

## Disclaimer on Bottom Banner

Private & Confidential

The information provided on this webpage is not to be considered as an offer to buy or sell securities. No information on this webpage should be construed as providing financial, investment, or other professional investment advice. Please read "Important Disclosures and Disclaimers" [please add the link on the quoted text] for additional information. Past performance is not necessarily indicative of future results.

Text on the link from the Bottom Banner

## IMPORTANT DISCLOSURES AND DISCLAIMERS

IMPORTANT INFORMATION. The information provided on this webpage is not to be considered as an offer to buy or sell securities. Such an offer will only be made pursuant to a confidential private placement offering document (a "Confidential Offering Document"), which contains material information not contained on this webpage. No information on this webpage should be construed as providing financial, investment, or other professional investment advice. All investments are subject to risk, and like other investments, an investment in the Del Gatto Finance Group, LP and/or Del Gatto Finance Group Institutional, LP (individually and collectively, the "Partnership") will be subject to investment risk, including the possible loss of some or all the money invested. Any transactions in which the Partnership participates will be subject to risk, including, without limitation, counterparty risk, competition risk, risks related to market conditions, and other risks of participating in the Partnership's business. A prospective investor should carefully read and review the Confidential Offering Document, including the description of risk factors, before making an investment in the Partnership. The distribution of the Confidential Offering Document and the offer and sale of interests in certain jurisdictions may be restricted by law.

While the information presented in this presentation is believed to be reliable, the currentness and accuracy cannot be guaranteed. Statements herein that reflect projections or expectations of future events or financial or economic performance of the Partnership are "forward-looking" statements. Such forward-looking statements are based on various assumptions, which assumptions may not prove to be correct. Accordingly, there can be no assurance that such assumptions and statements will accurately predict future events. No representation or warranty can be given that the estimates, opinions, or assumptions made herein will prove to be accurate. Any projections and forward-looking statements included herein should be considered speculative and are qualified in their entirety by the information and risks disclosed in the Confidential Offering Document. Actual results for any period may or may not approximate such forward-looking statements. The information on this webpage is subject to change without notice. The Partnership's general partner makes no undertaking to update the information on this webpage. To the extent that there is any inconsistency between the information in this webpage and the Confidential Private Offering Document, the provisions of the Confidential Private Offering Document control. Past performance is not a guarantee of future results.